

Exhibit

AVAILABLE FUNDS

QSF Fund	\$112,838,602.08
Escrow Account	\$1,368,050.20
TOTAL AVAILABLE FUNDS	\$114,206,652.28

EXPENSES

Expenses - Fee Petition	\$5,682,779.38
Expenses - Post-Fee Petition	\$488,775.63
TOTAL EXPENSES	\$6,171,555.01

PART I PROPOSED ALLOCATION

Firm	Lodestar	Multiplier	Total
Anapol Weiss	\$1,857,436.00	2.5	\$4,643,590.00
Casey Gerry Schenk	\$333,920.00	1	\$333,920.00
Dugan Law Firm	\$188,340.50	1	\$188,340.50
Girard Gibbs	\$279,489.00	1.25	\$349,361.25
Girardi Keese	\$448,190.00	1	\$448,190.00
Goldberg Perksy	\$262,860.00	1	\$262,860.00
Hagens, Rosskopf & Earl	\$324,480.00	1	\$324,480.00
Hausfeld	\$763,917.50	1.3	\$993,092.75
Herman Herman & Katz	\$89,660.00	1	\$89,660.00
Prof. Issacharoff	\$800,512.50	3.55	\$2,841,819.38
Kreindler & Kreindler	\$1,258,400.00	1.25	\$1,573,000.00
Levin Sedran & Berman	\$4,573,438.75	2.25	\$10,290,237.19
Locks Law Firm	\$3,084,500.00	1.25	\$3,855,625.00
McCorvey Law	\$198,780.00	1	\$198,780.00
Mitnik Law	\$898,612.50	0.75	\$673,959.38
NastLaw	\$765,060.25	1.5	\$1,147,590.38
Podhurst Orseck	\$3,005,744.50	2.25	\$6,762,925.13
Pope McGlamry	\$829,030.00	1	\$829,030.00
Rheinhart Wendorf	\$14,899.50	0.75	\$11,174.63
Rose, Klein & Mariais	\$157,969.50	1	\$157,969.50
Seeger Weiss	\$18,124,869.10	3.885	\$70,415,116.45
Brad Sohn	\$26,250.00	0.75	\$19,687.50
Spector Roseman	\$51,708.00	0.75	\$38,781.00
Zimmerman Reed	\$885,907.25	1	\$885,907.25
MoloLamkin/Hangley	\$150,000.00		\$150,000.00
Corboy & Demetrio	\$250,000.00		\$250,000.00
Total Lodestar - Fee Petition Allocation	\$107,735,097.27		
Contribution Awards to Class Representatives	\$300,000.00		
TOTAL FEES, EXPENSES and AWARDS	\$114,206,652.28		
TOTAL AVAILABLE FUNDS	\$114,206,652.28		

PART II LODESTAR

Anapol Weiss	\$66,074.00
Levin Sedran & Berman	\$64,767.50
Locks Law Firm	\$250,800.00
NastLaw	\$44,606.50
Podhurst Orseck	\$165,886.50
Seeger Weiss	\$4,100,280.00
Total Lodestar - Post-Fee Petition	\$4,692,414.50